



IN

COMPLIANCE
SiteTM

YOUR HEALTHCARE
COMPLIANCE SOFTWARE SOLUTION

One Tool. Many Solutions. Total Confidence.

The Challenge of Compliance in Healthcare Facilities

Managing the physical infrastructure of a healthcare facility is complex; especially when it comes to maintaining compliance with standards set by The Joint Commission, HIPAA, and other regulatory bodies. Facilities must ensure assets are safe, operational, and up to evolving standards all while implementing policies and training staff to follow them. Too often, organizations rely on emails, spreadsheets, and paper documents to manage these tasks. While low-cost, these tools are labor-intensive, error-prone, and lack the controls necessary to reduce compliance risk; leading to higher overall costs and increased vulnerability during audits.

Introducing Compliance InSite™

Compliance InSite™ is a comprehensive, AI-enabled solution designed to simplify and streamline compliance management for healthcare facilities. It centralizes all compliance-related data, making it easy to capture, track, and report on the information required to stay compliant and audit-ready.

Key Capabilities:

- A consolidated, turnkey solution for end-to-end compliance management
- Smart e-forms for efficient asset data collection and auditing
- An intuitive database to organize and monitor critical compliance information
- Document management for policies, procedures, and essential content
- Built-in training modules for all stakeholders
- Robust reporting and actionable dashboards for clear visibility and oversight

With **Compliance InSite™**, you reduce costs, boost efficiency, & minimize compliance risk - all in one easy-to-use platform.



COMPLIANCE CHALLENGES

Critical Information



Controls and Tracking



Program Management



Safety Oversight

Ensuring the facility provides a safe physical environment for the occupants and proactively address material concerns

Asset Management

Ensuring that equipment is functional, properly maintained, safe to use and fully functional per FM Standards

Training & Education

Providing on going training and education to insure knowledgeable and efficient workforce

Reporting & Audits

Robust reporting to have visibility to critical dates and compliance objectives for all targets and critical goals

Operations

Assessing measures to protect patients, staff, and visitors from potential threats and physical harm

Policy Alignment

Maintain and continuously improve critical FM Standards including regular needed updates to align with Compliance Policies



OUR SOLUTION



Identify Issues, Streamline Compliance

Facility level eForms, accessed via mobile devices, provide real-time feedback of objective on-site inspections for each category governed by The Joint Commission, HQAA, OSHA, as well as other local, state and federal organizations



Track Life Safety

Automatic notification ticklers and scheduling ensure regular maintenance, inspections and documentation of building systems and infrastructure



Training & Education

Provide Training and Education to employees and stakeholders to ensure policy adherence. Program manage the overall effort with transparency into progress and results



Monitor Risk Controls

This solution ensures notification and follow-up for preventative maintenance on emergency systems. AI and predictive analytics provide visuals to mitigate risks



Reports & Dashboards in Realtime

Curated dashboards and content for internal use and for regulatory bodies can reveal KPI ratings and compliance for defined categories, such as: Risk Assessment, Incident Response, and Operational Efficiency



Policy Management

Maintain and upgrade relevant policies to reflect current procedures and compliance with industry and regulatory requirements



-  Built-in ILSM/Control Measure Logic
-  Life Safety Code Inspections & Monitoring
-  Fire Protection Systems/ Equipment Inventory Management
-  Data Validation
-  Space Utilization
-  Condition Survey
-  Prioritization Raking
-  Scenario Modeling
-  Financial Forecasting
-  Audit Readiness
-  Digital Tracking/Document Management
-  Critical Date Tracking
-  Bidirectional System(s) Integration
-  Automatic Alert Notification
-  Policy Management

ONE SOLUTION. TOTAL CONFIDENCE.



The Compliance Burden

Hundreds of compliance items create a fragmented, high-risk, and costly environment that pulls focus from core operations



The Smart Approach

Compliance InSite™ adapts to your assets and workflows - cutting manual effort, boosting visibility, and restoring control

Space Record

Space Name	Exam Room 101
Space Number	FL01-101000
Floor	Floor 01 Z05
Category	Patient Care
Type	Exam Room

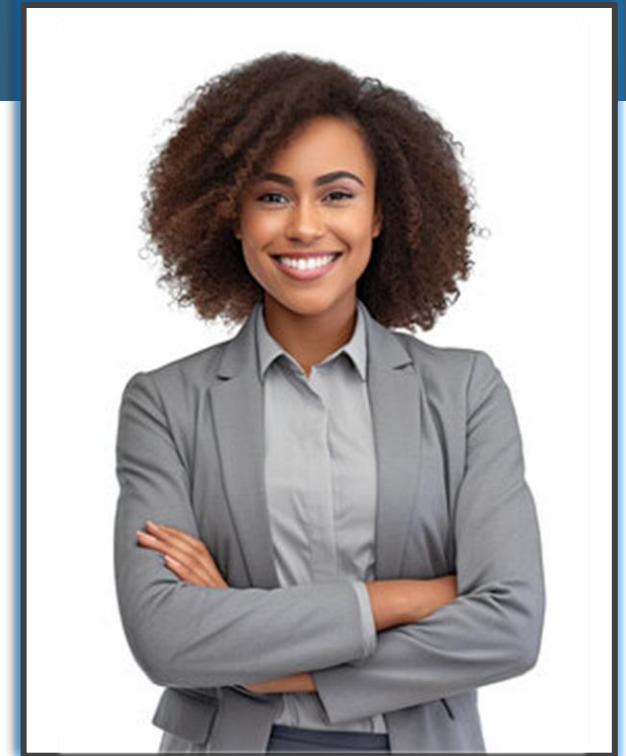


Condition Assessment

Condition	● Fair
Install Year	2009
Criticality	⬆ Medium
Capacity	4

Results That Matter

One platform unites teams, simplifies reporting, and delivers ROI by reducing risk and boosting efficiency



CRITICAL CONTENT MANAGEMENT



Effortless Configuration

Streamlines data management with thousands of preconfigured fields, enabling quick configuration and time savings

Location

Location Name	Deer Park, New York
Type	Urgent Care Clinic
Occupancy Use	Healthcare (I)
Address	1930 Deer Park Ave
City	Deer Park
State/Province	New York
Zip/Postal	11729



Critical Data

Performance	89.82
Condition	🟡 Fair
Criticality	🔴 High
Square Footage	23,494 Sq Ft

Adaptive Structure

Unique data needs for any Facility are addressed with flexible and configurable content and reporting

Space

Space Name	Check-in
Space Number	LB01-10000
Floor	Floor 01 01
Category	Support
Type	Reception



Condition Assessment

Condition	🟢 Good
Install Year	2019
Criticality	🔴 High
Capacity	150

Role-Based Access

Role-based permissions ensure compliant, timely access tailored to user persona and solution type

Asset

Asset Name	Emergency Generator 001
Asset Number	HCR-EG-001
Space Number	FL01-10000
Category	Life Safety Systems
Type	Generator (Diesel)



Condition Assessment

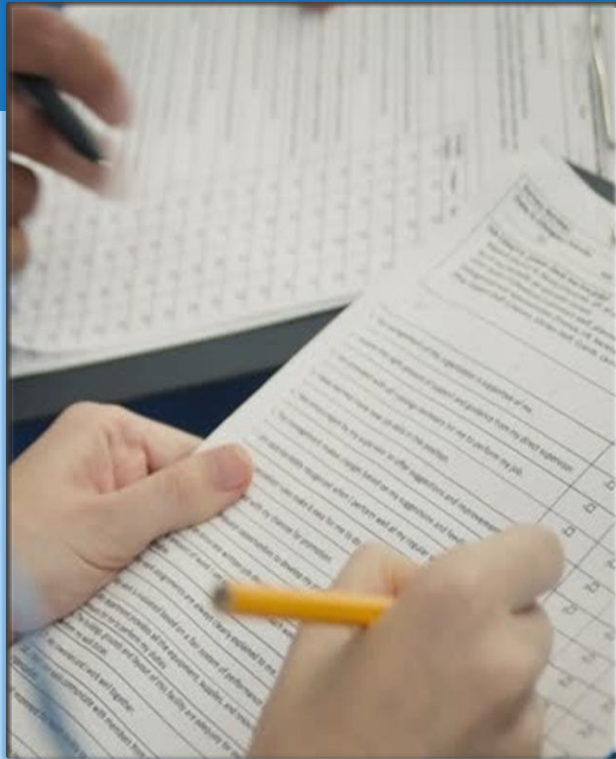
Condition	🔴 Poor
Install Year	2000
Criticality	🔴 Very High
Risk Assessment	Category 1

eFORMS AND DATA QUALITY



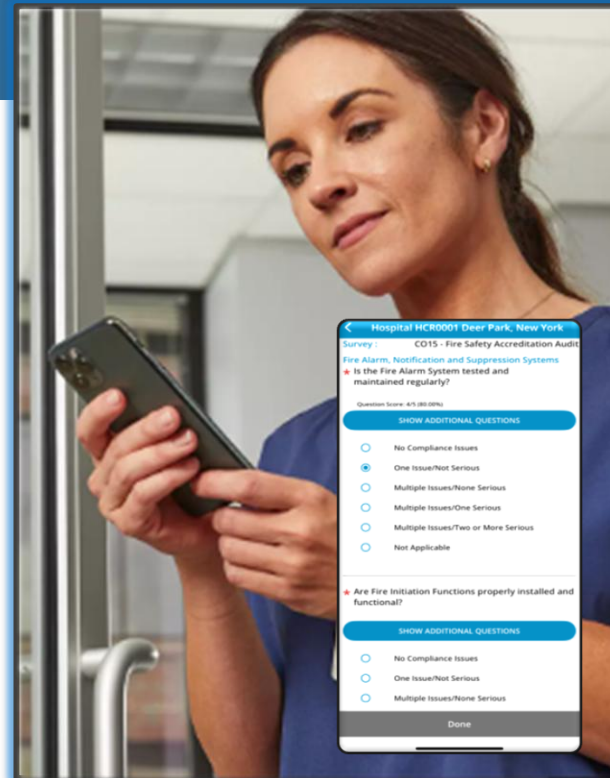
Manual Data Collection

Paper forms and spreadsheets are labor-intensive and error-prone, causing inefficiencies and inconsistent data



Efficient Data Capture

Use a web-based app to streamline data collection, cut labor, reduce errors, and deliver accessible, high-quality data



Compliance-Driven Ratings

Capture asset data with tailored ratings to ensure compliance, simplify reporting, and improve decision-making

Dialysis Treatment FL01-11299

Surveys FM18 - Interior Facility Inspection by Space

[TAKE PICTURE](#) [FIND PICTURE](#)

Image 1

Comment:

Space Condition

*** Rate the Condition of the Ceilings**

Question Score: 3/4 (75.00%)

[SHOW ADDITIONAL QUESTIONS](#)

☐ Very Good - Like new; no wear; no damage or malfunction

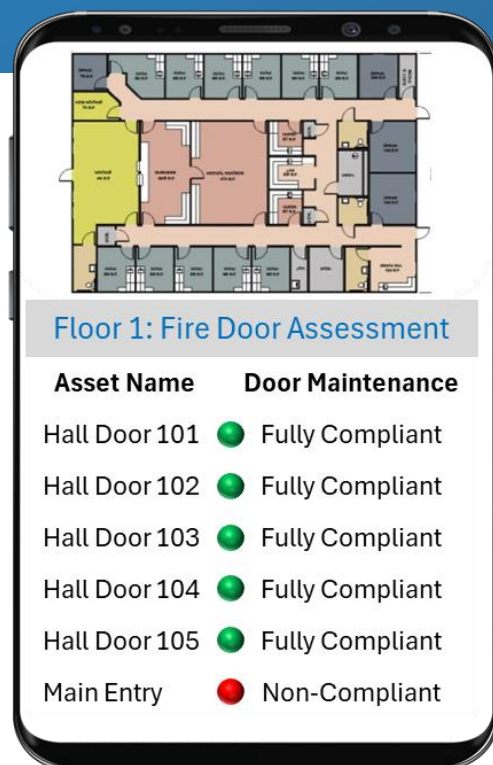
☒ **Good - Minimal wear; no damage or malfunction**

☐ Fair - Moderate wear; minimal damage or malfunction

ASSET BASED & AREA-BASED FACILITY ASSESSMENTS

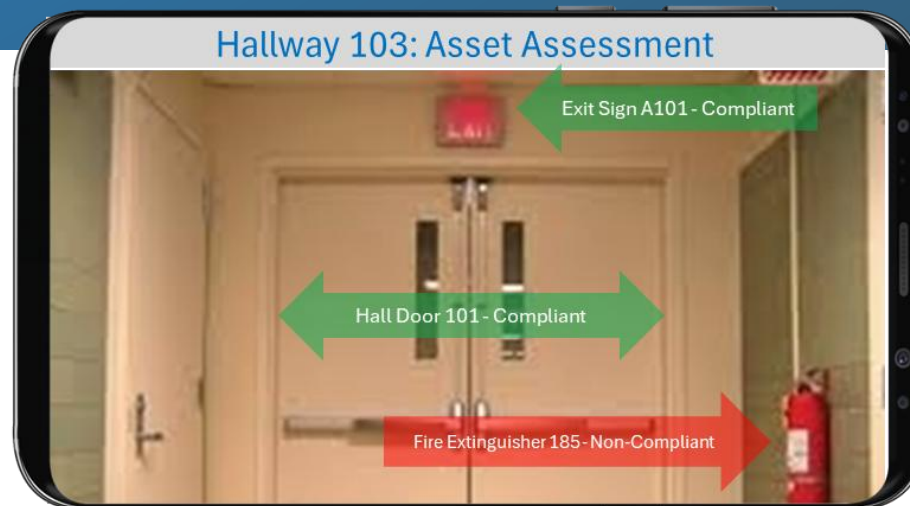
Group Like Assets into One Assessment

Boost efficiency by grouping similar assets into one assessment - saving time, ensuring consistency, and enabling smarter decisions



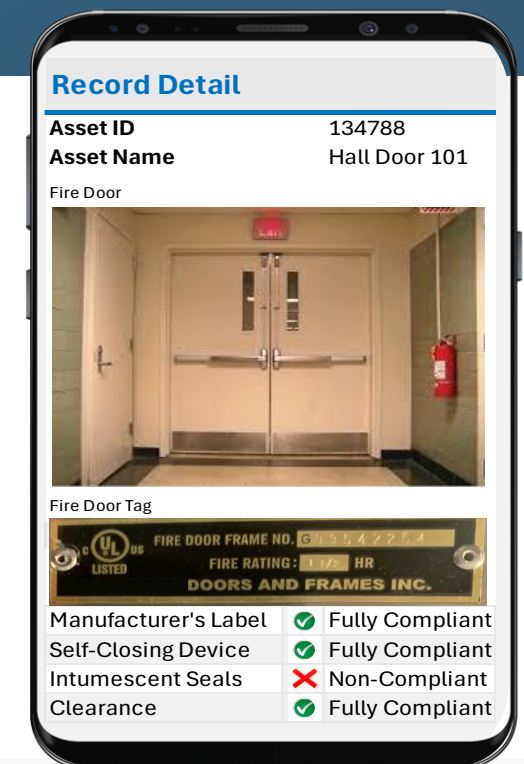
Asset-Specific Data in Every Assessment

Use asset-specific fields to capture precise data and ensure audit-ready compliance every time



Intelligent Assessments

Simplify inspections with AI Generated multi-asset/multi-area workflows that cut redundancy and boost data quality



STREAMLINING DOCUMENT MANAGEMENT



Virtual Asset Records

eForm results support digital records, while storing information and key documents electronically saves time and reduces risk

★ **Location Summary**

★ **GENERAL HOSPITAL (HCR1000): DEER PARK, NY**

Details

Property ID

HCR1000

Location Name

General Hospital

Address

1930 Deer Park Avenue

City

Deer Park

State

New York

Total Building SQFT

513,494

Year Opened

1974

Type

Hospital - Inpatient and Acute Care

Occupancy Use

Healthcare (I)

Assessments, Audits, Checklists, Inspections & Surveys

Name	Status	Due Date
SA02 - Safety Category Condition Audit	In Progress	6/30/2025
FM11 - Asset Inventory Checklist	In Progress	8/31/2025
CO12 - OSHA Compliance Inspection	Planned	10/15/2025
FM08 - Annual Roof Assessment	Completed	4/30/2025

Audit Trail

Full traceability with time-stamped logs, status updates, and inspector records

CO - Fire Safety Accreditation Audit 3/15/2025 14:25 ☒ Completed    

Occupancy & Building Compliance 26/40 (65%)

Is the Occupancy Classification of the building correct?

Non-Compliance Details

Describe non-compliance details

Has the non-compliant issue been mitigated?

What action were or need to be taken?

Capture Image(s)

AUDIT VERIFICATION

Created By: Administrator

Created Date: 01/03/2025

Scheduled Start Date: 03/01/2025

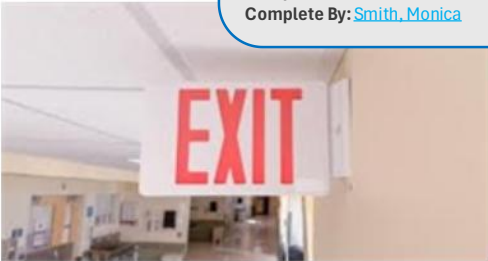
Actual Start Date: 03/04/2025

Scheduled Complete Date: 03/31/2025

Status: Complete

Complete Date: 03/15/2025 14:25:08

Complete By: [Smith, Monica](#)



Is the facility fully compliant with the Life Safety Code?

Multiple Issues/None Serious 3/5

Digital Documentation

Go digital for faster access, better organization, and enhanced security of critical compliance documents

Corridor Guidelines

Asset ID	8675309
Asset Name	Fire Door 02-03-02
Floor	02
Zone	03
Risk Assessment	 Very Critical
SOC Guide	SPFI-33.1.088

 **Keep fire escape routes clear**

 **Do not block or obstruct fire escape routes**





PROGRAM MANAGEMENT



Critical Date Tracking

Schedule inspections, projects, and tasks, to become actionable as needed or required, ensuring timely execution

Deliverable Control Measures		
Control Measure ID	254391	
Control Measure Name	Fire Door 101 Signage	
Control Measure Type	CM31 - Signage & Lighting	
Control Measure Description	Post clear signage noting the door is inoperable and directing to alternate exits if needed	
Target Start	6/6/2025	
Actual Start	6/4/2025	
Target End	6/7/2025	
Actual End	6/8/2025	
Owner	Smith, Monica	
Tasks	Owners	
Ensure Egress	»»» Facility Management	
Notify Fire Dept.	»»» Safety & Emergency	
Operational LS	»»» Regulatory & Compliance	
Fire Equipment	»»» Facility Management	
Fire Drills	»»» Safety & Emergency	
Fire Watch	»»» Facility Management	
Staff Training	»»» Safety & Emergency	
Surveillance	»»» Security	

Scheduling and Alerts

Keep task and project owners on the same page and accountable for their deliverables

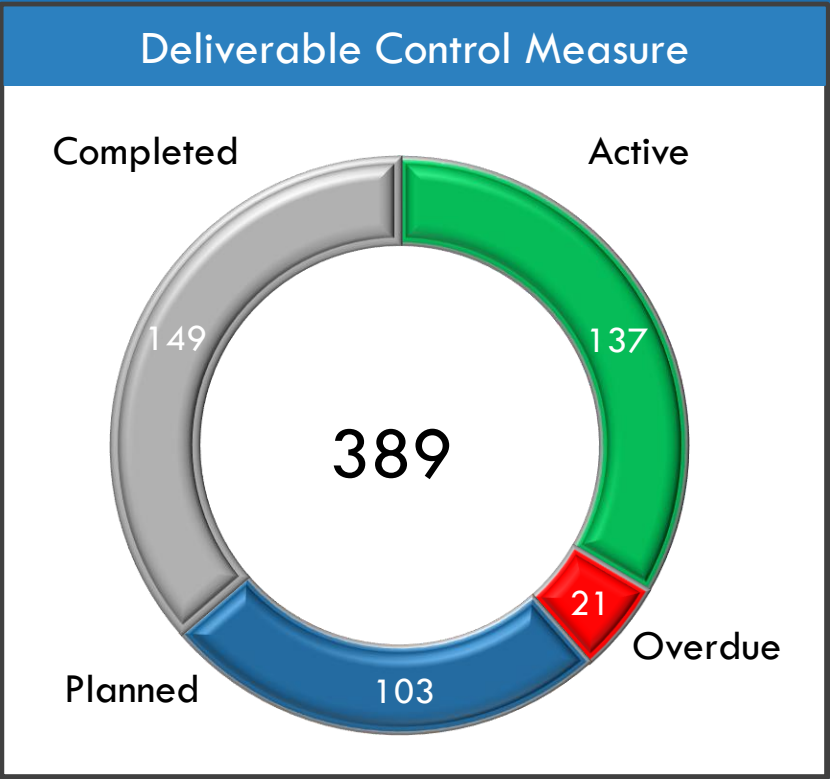
From: ALERT NOTIFICATION <alertnotification@geospatialanalytics.com>
Sent: Monday, June 1, 2025 09:52 AM
To: Facilities Department
Subject: CRITICAL MAINTENANCE NOTIFICATION: FL02 Zone 03 - Fire Door 02-03-02

This email is to notify of a **Critical Maintenance Issue**. **Immediate repair is required.**

Notice Date: 6/1/2025
Control Measure: [254389](#)
Location: FL02 Zone 03
Impacted Asset: Fire Door 02-03-02
Issue: Broken Fire Door Closer

Monitor Results

Monitor performance & identify bottlenecks. Maintain transparency and overall project efficiency



POLICIES AND TRAINING



Training Employees

Maintaining education on policies is a critical element of compliance, but can be burdensome and difficult to manage effectively



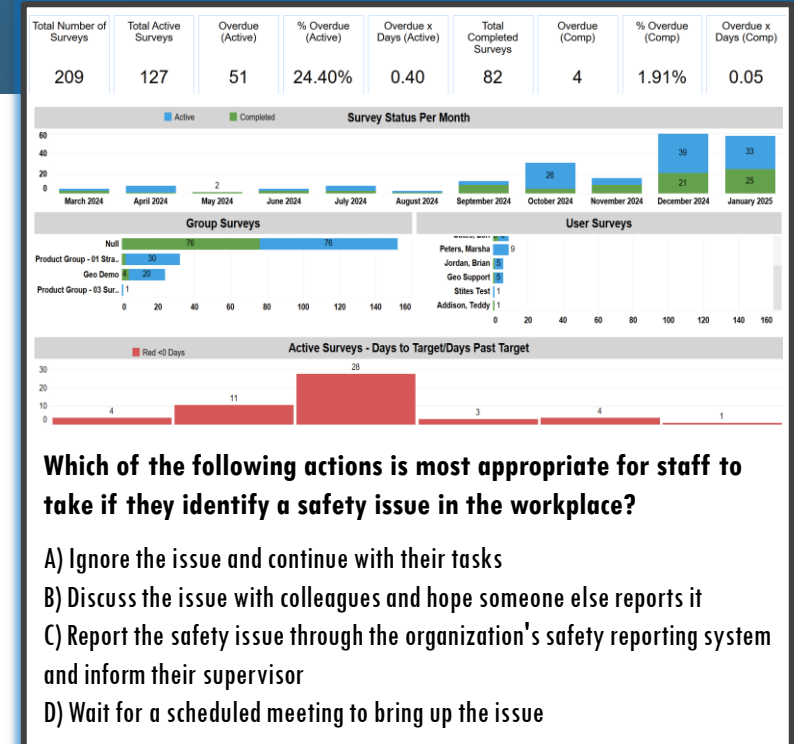
Online Training

Web based training can be easily implemented allowing employees to be engaged and fully educated on a regular basis



Training Program Management

Program results, including completion of training and resulting scores can be tracked and documented for compliance requirements



CONFIGURABLE CONTENT FOR COMPLEX COMPLIANCE NEEDS



Pre-Built Surveys, Assessments & Inspections Ready for Use

Access a library of ready-to-deploy templates designed for healthcare compliance, safety audits, and facility inspections with minimal setup required

Form Library

CMP09 - Fire Safety Accreditation Audit	v5
Fire Safety Compliance / Accreditation Audit to ensure facilities are meeting Fire Safety Standards to receive accreditation	
CMP03 - Fire Door Compliance Inspection (Scored)	v5
An Asset Module survey reviewing 15 elements of a Fire Door with a 5 Level Compliance Scoring method that is scored.	
CMP02 - Interim Life Safety Control Measures	v1
A Location Module survey with 10 Control Measures evaluated that are specifically designed for Interim Life Safety Measures (ILSM) to ensure safety during construction, renovation or maintenance in...	

Advanced Survey Features Beyond the Limits of Spreadsheets

Leverage conditional logic, automated scoring, and real-time data capture for more accurate, consistent, and efficient survey results

Enable Survey Rule Logic

- ☒ All required questions have to be answered
- ☐ Enable Ad hoc Survey
- ☐ Enable Scheduling
- ☒ Enable KPI
- ☐ Enable Data Mapper
- ☒ Email Survey Upon Completion
- ☐ Record On Survey Completion
- ☒ Survey Creation On Survey Completion
- ☐ Enable Scoring

Easily Build or Modify Surveys to Match Policies & Standards

Quickly create or adapt surveys with drag-and-drop tools to align with internal policies, industry standards, or regulatory requirements

Edit Capabilities

- Are all emergency lighting fixtures securely mounted and free from physical damage? ☐ Compliant ☐ Non-Compliant
- Are all lenses, housings, and associated signage clean, unobstructed, and clearly visible? ☐ Compliant ☐ Non-Compliant
- Are all auxiliary power connections secure and in acceptable operational condition? ☐ Compliant ☐ Non-Compliant
- Has the backup power system been tested in accordance with required intervals? ☐ Compliant ☐ Non-Compliant
- Are all emergency lighting fixtures functioning properly during power loss simulation? ☐ Compliant ☐ Non-Compliant



SEAMLESS INTEGRATION WITH YOUR EXISTING TOOLS

Live API Sync with other Systems for Bidirectional Data Flow

Seamlessly connect with other platforms to send and receive
real-time data, ensuring accuracy and eliminating manual entry

WORK ORDER REPORT

Detail | Linked Records | Documents | **Work Orders** | Surveys | Survey Scores | Dashboards | Asset InSite - Analytics | Asset InSite - Reporting

Work Order

Open Corrective Maintenance Work Orders

Actions	Location Name	WO Number	Work Order Status	Work Order T...	Problem Cate...	Problem Code	Priority Code	Request Date	Dispatched To	*Dispatch Date	*Dispatch Ac...	Target Sched...
→ ★	▲ Care Clinic HCR0002 - Minneapolis, MN	14545	In Progress	Corrective	07-Security	Security > SR060: Br	P1-1 hour pick-up - 4 hours response	01/01/2025	G4S	03/23/2025	03/23/2025	03/23/2025
→ ★	▲ Care Clinic HCR0002 - Minneapolis, MN	14523								03/01/2025	03/04/2025	03/01/2025
→ ★	▲ Care Clinic HCR0002 - Minneapolis, MN	139767								03/01/2025	03/04/2025	03/01/2025

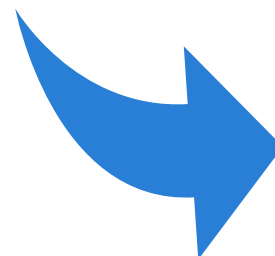
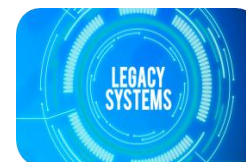
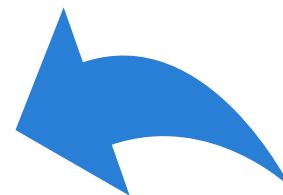
Total Items: 50

Open Preventative Maintenance / Project

Work Order

WO Details

WO Number	14545
Work Order Status	In Progress
Work Order Type	Corrective
Problem Category	07-Security
Problem Code	Security > SR060: Broken Window
Priority Code	P1-1 hour pick-up - 4 hours response
Description	Special Remediation - Break In
Floor	Floor 01
Space Name	Lobby
*Requested By	Addison, Teddy
Request Date	01/01/2025



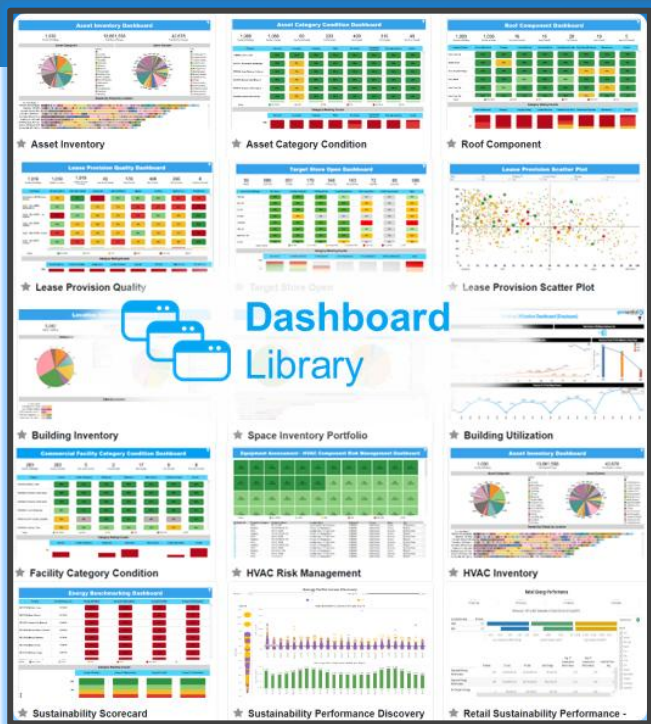
Spreadsheets



FROM DATA TO INSIGHT - EXECUTIVE VIEW

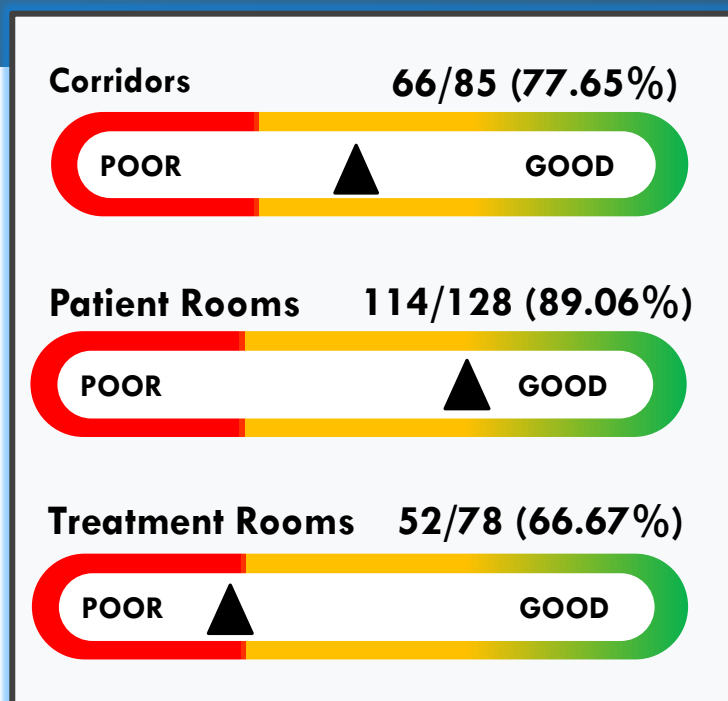
Fast, Clear Access to Compliance Trends Color-Coded for Immediate Action

Visual dashboards highlight issues with color-coded alerts, making it easy to spot risks and act quickly



Spaces Scored by Using a Configurable Scale with Visual Risk Indicators

Evaluate spaces using customizable scoring and visual cues to prioritize areas needing attention



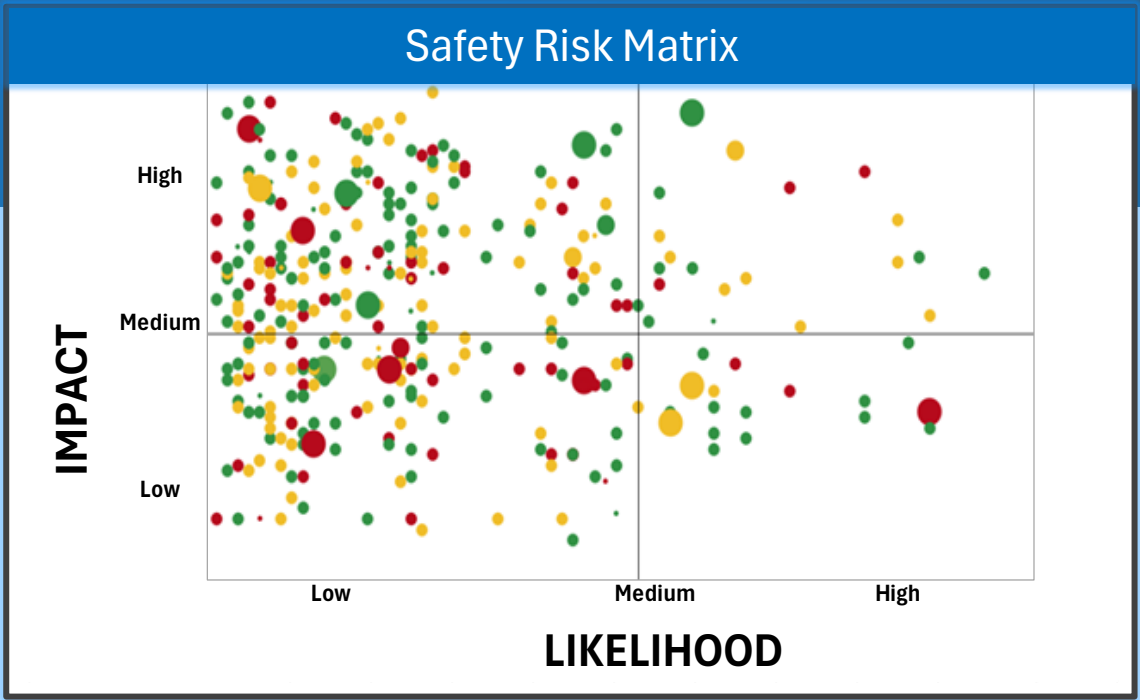
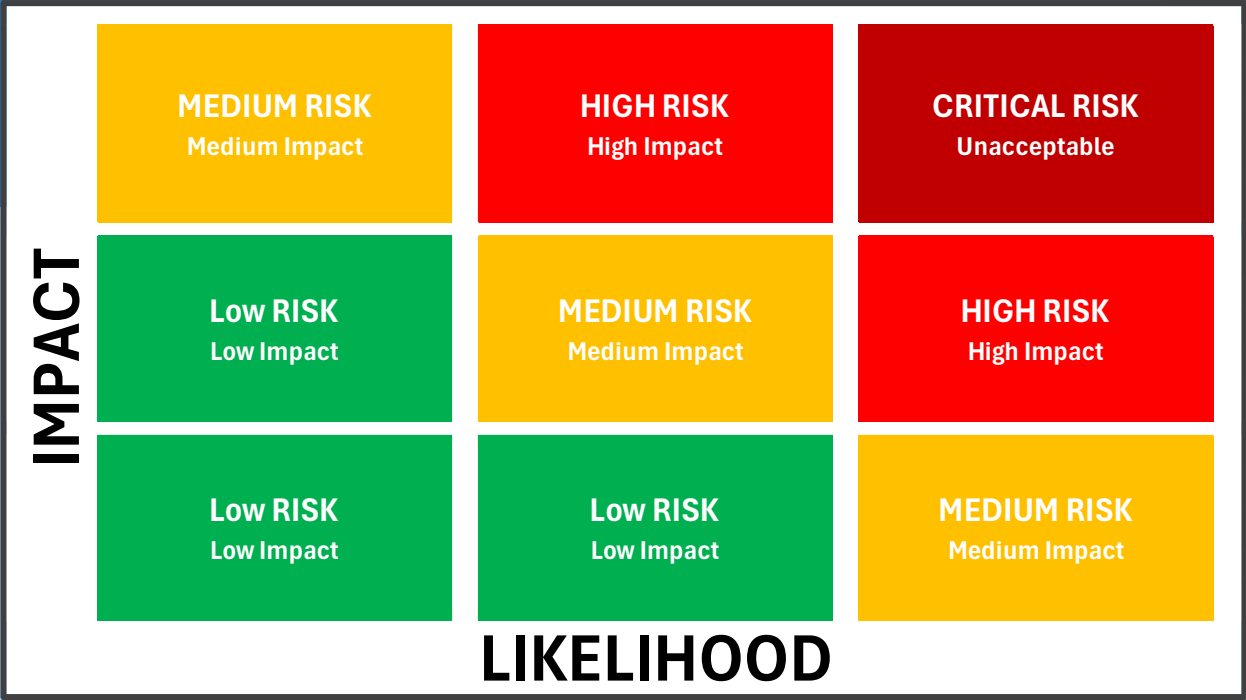
Assets Scored by Defined Risk Factors & Weighted Logic

Score assets based on tailored risk criteria and weighted logic to support smarter, data-driven decisions

Asset Name: RTU-001	
Location Category	Data Center (10)
Location Type	Data Center – Tier 1 (10)
Location Criticality	Very High (10)
Location Score	10*10*10 = 1000
Asset Criticality	High (8)
Asset Useful Life	-4 to -5 Years (8)
Asset Condition	Very Poor 10 Poor 8 Fair 5 Good 3 Very Good 1
Asset Score	8*8*8 = 512
Priority Score	1000 + 512 = 1512
Max Score	2000
Priority Index	(1512/2000) * 100 = 76

SAFETY RISK MATRIX FEATURE

Surveys apply configurable risk scoring, allowing you to quantify & rank issues based on **IMPACT & LIKELIHOOD**; ensuring the most critical risks are addressed first



AUDIT-READY RECORDS & COMPLIANCE YOU CAN PROVE



Capture images, track users, apply timestamps - everything you need for audit-readiness in one platform





COMPLIANCE Site™

More than a tool - it's your partner in reducing risk, boosting efficiency, and staying audit ready.

LET'S TALK.

Reach out to schedule a personalized walkthrough.



Monica R. Smith

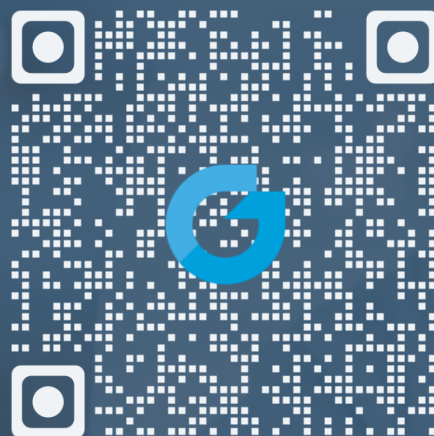
Chief Solutions Officer



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